Sustainability Rating

LHI Kapitalverwaltungsgesellschaft mbH

Financial services, 82049 Pullach i. Isartal



imug | rating was commissioned to prepare a sustainability rating for LHI Kapitalverwaltungsgesellschaft mbH (hereinafter referred to as "LHI KVG" or "the Company".

LHI KVG's overall sustainability performance is rated as very good:

- LHI KVG's ESG management is rated as good.
- A significant number of the products are classified as sustainable.
- The company is not involved in any controversial business dealings.

according to ESG criteria was around 35 percent.

which have no explicitly positive impacts on sustainability.



The LHI Group is a financial services company providing services in the area of investment management and structured finance. A capital management company supervised by the Federal Financial Supervisory Authority (BaFin), LHI KVG is the Alternative Investment Fund Manager (AIFM) for the LHI Group. LHI KVG sets up investment funds for professional, semi-professional and private investors.

EXCELLENT



WEAK MODERATE

ESG MANAGEMENT





- Positive products
- Neutral products
- Negative products

Controversial business activities

majority of sustainable investors to be the prevailing controversial industries as listed below. LHI KVG is not involved in any controversial business activities. Such activities include nuclear power,

As of the reporting date 23.04.2021, the proportion of investment funds managed by LHI KVG

VERY GOOD

fossil fuels, armaments, hazardous chemicals, addictive substances (alcohol, tobacco and cannabis) gambling, animal testing and industrial livestock production.

CONTROVERSIES



There is no evidence to indicate that LHI KVG is involved in any serious and/or systematic controversies.

65 percent of the investment funds managed are considered neutral products,

The Company does not manage investment funds in areas considered by the



63

POINTS WEIGHTNG

50 %

68 POINTS

WEIGHTING

30 %

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LEGEND